



# Place2Give

Helping you help others

## Thoughtful Giving. Structured for Life.

At Place2Give Foundation, we provide thoughtfully structured Donor Advised Funds (DAFs) designed to meet donors wherever they are. We offer a variety of options for individuals and families at all life stages, to businesses and entrepreneurs, founders, as well as supporting the advisors who serve them.

We combine boutique flexibility with professional oversight to deliver philanthropy that is both strategic and personal.

### For Individuals & Families

Structured, tax-efficient giving that evolves with life stages - from peak earning years to retirement and legacy planning. Support the causes you care about through flexible, multi-year commitments without the complexity of a private foundation.

### For Entrepreneurs & Founders

Integrate philanthropy into business and succession planning. Whether navigating high-income years, liquidity events, or long-term legacy structuring, we provide flexible solutions that turn business success into meaningful impact.

*Place2Give helps individuals, families, business owners, and giving circles structure tax-efficient giving in a way that grows with their life stage. Whether you are early career or in retirement, Place2Give provides the support you need without the complexity of a private foundation.*



## Grow Your Impact as Life Evolves



### Observer

I am learning about this cause and understand why it matters



### Supporter

I've decided to give because I want to make a difference



### Insider

I am connected to this cause and like seeing the impact of my support



### Champion

I believe in this, and actively encourage others to get involved



### Legacy Builder

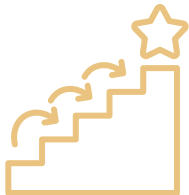
I want this impact to continue beyond me and be part of change

# Why Place2Give Foundation



## Flexible by Design

We are intentionally personalized and nimble; allowing for responsive service, customized structures, and fewer institutional restrictions.



## Built for Every Stage of Wealth

Whether you are building your career, preparing for retirement, or navigating a business milestone; our structure evolves with you.



## Personalized Service

You work directly with our experienced professionals who understand both philanthropy and financial planning. Not a call centre.



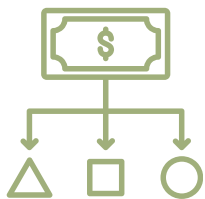
## Relationship-Driven Approach

We build meaningful connections between you and the charities you support. Removing the charity vetting and reporting onus from your busy life.



## Strategic, Multi-Year Giving & Venture Philanthropy

Forward thinking beyond annual grants. We help structure longer-term charitable commitments that provide stability for the organizations you support and clarity for your financial planning.



## Seamless Administration

We manage compliance, receipting, due diligence, and reporting; giving you the benefits of structure without the headache of managing a foundation structure.



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